

HEARING DATE AND TIME: February 10, 2011 at 9:45 a.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS' OBJECTION TO
PROOFS OF CLAIM NOS. 16440 AND 16441 FILED BY MICHAEL A. SCHWARTZ**

PLEASE TAKE NOTICE that the hearing on the Objection, dated December 17, 2010, of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession, to the allowance of Proofs of Claim Nos. 16440 and 16441 filed by Michael A. Schwartz, which was previously scheduled for February 3, 2011 at 9:45 a.m. (Eastern Time), has been adjourned and shall be heard before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **February**

10, 2011 at 9:45 a.m. (Eastern Time) (the “**Hearing**”). The Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York
February 3, 2011

/s/ Joseph H. Smolinsky

Harvey R. Miller
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